

Waterford-Halfmoon UFSD

Board of Education Meeting
April 18, 2019

2019-2020 School Budget



2018-2019 School Budget Action Calendar

| | |
|--------------------------------------|-------------------------------------|
| Annual Notice Publications | April 2nd, 16th, 30th, and May 14th |
| BOE Approval of 19-20 Budget | April 18th |
| Property Tax Report Card to SED | April 29th |
| BOE Nominating Petitions due | April 22nd |
| Budget brochures mailed to public | May 2nd |
| Copies of budget available to public | May 7th |
| Public Budget Hearing | May 9th |
| Annual budget vote and BOE election | May 21st |



Shaping the 2019-2020 Budget

“Aligned with our district
goals”



- Review and updating of transportation contracts
 - Purchase of Suburban/Mini van type vehicle for more cost effective transportation of students and staff
 - New snow plow for one truck
 - 1 new set of soccer goals for varsity field
 - Increase curriculum writing hours and PD required to support implementation of Next Generation Standard in areas of social studies, mathematics, science, English/Language Arts, and humanities
 - Investing in science kits/materials to support Next Gen Science Standards
 - Continue STEM initiatives
 - Addition of second CISCO course offering at high school
 - Support students through increased mental health services
 - Potential need for additional elementary teacher
 - Improved access for parents with registration for sports programs with new Family ID software
 - Potential addition of Data Privacy Program(NYSED and Federal mandates)
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Shaping the 2019-2020 Budget

“Small Capital Projects continue...”



*I*n an effort of continuous improvement for the facilities of the Waterford-Halfmoon campus, the District continues to support the annual implementation of New York State’s allowance for a \$100,000 Small Capital Project. We will continue with our efforts to improve the safety of our staff and students by utilizing the Small Capital Project monies to finance improvements that will update the classroom and office doors and door hardware. These improvements add to the intruder resistance capabilities in our building. This \$100,000 cost is included in our budget and is NYS aidable upon completion of the project.

Budget Categories

2019-2020 School Budget

- General Support
- Instructional
- Transportation
- Undistributed(Benefits,Debt)



General Support

2019-2020 School Budget

- Board of Education
- Superintendent's Office
- Business Office
- Personnel
- Buildings and Grounds
- Special Items(Prop. Insur, BOCES Admin)



General Support:

| Description | Original Budget 2018-2019 | Proposed Budget 2019-2020 | Change \$ | Change % |
|--------------------------------|------------------------------|------------------------------|-------------------|----------------|
| Board of Education | \$45,857 | \$56,332 | \$10,475 | 18.6% |
| Supt. Office | \$227,968 | \$234,636 | \$6,668 | 2.84% |
| Business Office | \$260,622 | \$268,609 | \$7,987 | 2.97% |
| Personnel- Legal | \$57,726 | \$51,350 | \$(6,376) | (12.42%) |
| B&G | \$1,274,729 | \$1,189,649 | \$(85,080) | (7.15%) |
| Property Insur. BOCES Admin | \$210,520 | \$205,500 | \$(5,020) | (2.44%) |
| Totals: | \$2,077,421 | \$2,006,077 | \$(71,345) | (3.56%) |



Instructional

2019-2020 School Budget

- Administration and Curr. Dev.
 - Instruction
 - Special Education/Occ. Ed.
 - Adult Education
 - Instructional Media
 - Pupil Services
 - Interscholastic
Athletics/Advisors
-



Instructional:

| Description | Original Budget 2018-2019 | Proposed Budget 2019-2020 | Change \$ | Change % |
|--|------------------------------|------------------------------|------------------|--------------|
| Admin. & Curriculum Dev. | \$700,257 | \$676,414 | \$(23,843) | (3.52%) |
| Instruction | \$5,247,231 | \$5,453,975 | \$206,744 | 3.79% |
| Spec. Ed & Occ. Ed | \$3,497,983 | \$3,592,050 | \$94,068 | 2.62% |
| BOCES-GED | \$15,000 | \$15,000 | - | 0.00% |
| Library, CAI | \$533,010 | \$491,320 | \$(41,690) | (8.49%) |
| Attendance, Guidance, Health Services, Psychology, Social Work | \$657,653 | \$685,200 | \$27,547 | 4.02% |
| Athletics, Advisors | \$231,500 | \$229,500 | -\$2,000 | (0.87)% |
| Total: | \$10,882,634 | \$11,143,459 | \$260,825 | 2.34% |

Transportation

2019-2020 School Budget

- In-district transportation
- Contract transportation



Transportation:

In-District & Contracted

| Description | Original Budget 2018-2019 | Proposed Budget 2019-2020 | Change \$ | Change % |
|---------------|------------------------------|------------------------------|-----------------|--------------|
| In-District | \$353,237 | \$401,147 | \$47,910 | 11.94% |
| Contracted | \$1,048,400 | \$1,083,400 | \$35,000 | 3.23% |
| Total: | \$1,401,637 | \$1,484,547 | \$82,910 | 5.58% |



Undistributed

2019-2020 School Budget

- Employee Benefits
- Debt Service
- Transfers



Undistributed:

Employee Benefits, Debt Service, Transfers

| Description | Original Budget 2018-2019 | Proposed Budget 2019-2020 | Change \$ | Change % |
|----------------|------------------------------|------------------------------|--------------|-------------|
| Totals: | \$6,737,274 | \$6,562,410 | \$(174,864) | (2.66%) |



2019-2020 Expenses Overview...

| Description | Original Budget 2018-2019 | Proposed Budget 2019-2020 | Change \$ | Change % |
|-----------------|------------------------------|------------------------------|-----------------|--------------|
| General Support | \$2,077,421 | \$2,006,077 | \$(71,345) | (3.56%) |
| Instructional | \$10,882,634 | \$11,143,459 | \$260,825 | 2.34% |
| Transportation | \$1,401,637 | \$1,484,547 | \$82,910 | 5.58% |
| Undistributed | \$6,737,274 | \$6,562,410 | \$(174,864) | (2.66%) |
| TOTALS | \$21,098,966 | \$21,196,493 | \$97,526 | 0.46% |



2019-2020 Revenues Overview...

| Revenue Item | 2018-2019 | 2019-2020 | Change |
|----------------------|---------------------|---------------------|------------------|
| State Aid | \$ 6,342,904 | \$ 6,337,915 | \$ (4,989) |
| Building Aid | \$1,500,665 | \$ 1,564,476 | \$ 63,811 |
| Federal Grants | \$ 150,000 | \$ 150,000 | \$ |
| Misc. Revenue | \$ 309,684 | \$ 298,000 | \$(11,684) |
| Interfund Transfer | \$ 90,000 | \$ | \$(90,000) |
| Fund Balance | \$1,525,858 | \$1,471,733 | \$ (54,125) |
| PILOT | \$ 117,000 | \$ 113,000 | \$(4,000) |
| Proj. Tax Revenue | \$11,062,855 | \$11,261,368 | \$ 198,513 |
| Total Revenue | \$21,098,966 | \$21,196,493 | \$ 97,526 |



Fund Balance Considerations



| Budget Year | Appropriated Fund Balance | Unallocated Fund Balance |
|-------------|---------------------------|--------------------------|
| 19-20 | \$1,471,733 | \$847,860 |
| 18-19 | \$1,525,858 | \$843,959 |
| 17-18 | \$1,515,275 | \$838,892 |
| 16-17 | \$1,865,493 | \$837,719 |
| 15-16 | \$2,459,815 | \$610,243 |

Fiscal Responsibility



NYS's allowable Tax Cap for
Waterford-Halfmoon UFSD is:

2.47%

The Waterford-Halfmoon District
will go out to voters with a:

1.79% Tax Cap



Estimated Tax Rates

| Town | Actual tax rate 2018-2019 | Proposed tax rate: 2019-2020 | Change | Percent Change |
|-----------|------------------------------|---------------------------------|--------|-------------------|
| Waterford | \$16.74 | \$17.04 | \$0.30 | 1.79% |
| Halfmoon | \$29.25 | \$29.77 | \$0.52 | 1.79% |



Estimated Tax on Property...

| Town | Full Value | Taxable Value | Estimated 2019-20 Tax Bill | Estimated Tax Bill with STAR | Estimated Tax Bill with Senior STAR |
|-----------|------------|---------------|----------------------------|------------------------------|-------------------------------------|
| Waterford | \$100,000 | \$100,000 | \$1,704 | \$1,193 | \$ 566 |
| | \$ 80,000 | \$ 80,000 | \$1,193 | \$ 852 | \$ 225 |
| Halfmoon | \$100,000 | \$ 57,750 | \$1,704 | \$1,193 | \$ 566 |
| | \$ 80,000 | \$ 46,200 | \$1,193 | \$ 852 | \$ 225 |



Budget to Budget Comparison

| Year | Budget | Increase | % Increase |
|-----------|--------------|-----------|------------|
| 2019-2020 | \$21,196,493 | \$97,526* | 0.46% |
| 2018-2019 | \$21,098,966 | \$126,660 | 0.60% |
| 2017-2018 | \$20,972,306 | \$41,804 | 0.20% |
| 2016-2017 | \$20,930,502 | \$466,720 | 2.24% |



BOE Elections

2019-2020 School Budget



- Two 3-year terms are up for election
 - Community members' names will appear on ballot
 - Nominating petitions are currently available
 - Nominating petitions due: April 22, 2019
 - 3-year terms of office:
July 1, 2019 – June 30, 2022
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Polling Hours

2019-2020 School Budget



- In accordance with state law, voting day for the 2019-2020 Waterford-Halfmoon UFSD budget, proposition, and election of 2 members to the board of education, will be held on Tuesday, May 21, 2019.
 - The polling place for the Waterford-Halfmoon UFSD is the auditorium lobby of the Waterford-Halfmoon school.
 - The polling hours are from 12:00 noon until 8:00PM.
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Contingency

2019-2020 School Budget



In the event of budget defeat, the Board of Education would have several options:

- Present the original budget for a second vote on the 3rd Tuesday in June*
- Present a revised budget for a second vote on the 3rd Tuesday in June*
- Adopt a contingency budget immediately without a second vote

*A second defeat of the budget proposition would result in automatic contingency budget.

Contingency

2019-2020 School Budget



- The contingency budget for 2019-20 would be \$20,811,783
- The net decrease would be \$384,710
- The net estimated tax impact would be 0% (0% change from 2018-19)
- Funding decrease would mean consideration of elimination of various budget items (athletics, kindergarten, library, elective courses)

Important Dates

- ❖ **Thursday, April 18th: Board of Education approves 2019-2020 School Budget**
- ❖ **Thursday, May 9th: Public Hearing for 2019-2020 School Budget; 7:00 p.m.**
- ❖ **Tuesday, May 21st: School Budget Vote: Noon-8:00 p.m. Auditorium Lobby**

